Stock Transfer Instructions

Thank you for your desire to make a gift of stock to Hagar. The first step is to contact your broker to initiate the transfer of your securities. Here is the information your broker will need:

Organization's Broker: **Contact:**

Phone: **Email:**

DTC #:

Account #:

Name of Securities you are transferring:

Number of shares you'd like transferred:

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Next, please complete this form at the time of the gift transfer and send it to Catherine Kirkendall (**catherine.kirkendall@hagarusa.org**)**.** This will allow us to accurately identify, allocate, and acknowledge your gift.

Donor name:

_____

Address:

_____

City: _____ **State:** _____ **Zip:** _____

Securities Gifted: _____

Number of shares: _____

Date of transfer: _____

Special Instructions/Designation: _____

Transferring Broker: _____ **Contact:** _____

Broker Phone: _____ **Broker Email:** _____

Thank you for your generosity!