



Stock Transfer Instructions

Thank you for your desire to make a gift of stock to Hagar. The first step is to contact your broker to initiate the transfer of your securities. Here is the information your broker will need:

Organization’s Broker: _____ **Contact:** _____
Phone: _____ **Email:** _____
DTC #: _____
Account #: _____
Name of Securities you are transferring: _____
Number of shares you’d like transferred: _____

Next, please complete this form at the time of the gift transfer and send it to Catherine Kirkendall (catherine.kirkendall@hagarusa.org). This will allow us to accurately identify, allocate, and acknowledge your gift.

Donor name: _____

Address: _____

City: _____ **State:** _____ **Zip:** _____

Securities Gifted: _____

Number of shares: _____

Date of transfer: _____

Special Instructions/Designation: _____

Transferring Broker: _____ **Contact:** _____

Broker Phone: _____ **Broker Email:** _____

Thank you for your generosity!